

## ZUARI INDUSTRIES LIMITED (formerly Zuari Global Limited)



5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India Tel: +91 (124) 482 7800 Email: ig.zgl@adventz.com, www.zuariindustries.in

23 May 2024

Mr. Manoj Dere Company Secretary & Compliance Officer Zuari Agro Chemicals Limited (Company) Jai Kissan Bhawan, **Zuarinagar, Goa- 403726** 

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, **Mumbai-400051** 

Sub: Disclosure of reasons for encumbrance by promoter of listed companies

Dear Sir,

In terms of SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7 August 2019, please find enclosed herewith disclosure in the prescribed format.

Kindly take the above information in your record.

Thanking You,

Yours Faithfully,

For Zuari Industries Limited (Formerly Zuari Global Limited)

Rakesh Kumar Singh Company Secretary

Encl: As above

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Zuari Agro Chemicals Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited and National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Zuari Industries Limited (formerly Zuari Global Limited) PACs: Zuari Management Services Limited
Total promoter shareholding in the listed company	Total Promoter & Promoter Group Shareholding  No. of shares - 2,74,54,960 % of total share capital - 65.28%
Encumbered shares as a % of promoter shareholding	1,28,38,477- encumbered shares of Promoter and Promoter group
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

## Details of all the existing events / agreements pertaining to encumbrance

		Encumbrance1 (Date of creation of encumbrance: 5-07-2022)	Encumbrance 2 (Date of creation of encumbrance: 8-07-2022)	Encumbrance 3 (Date of creation of encumbrance: 7-12-2022)	Encumbrance 4 (Date of creation of encumbrance: 28-02-2023)	Encumbrance 5 (Date of creation of encumbrance: 21-05-2024
Type of encumbran negative lien, non-dis etc. or any other cov condition or arrangemencumbrance)	sposal undertaking enant, transaction,	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares e	ncumbered	6,15,000 1.46%	21,50,000 5.12%	23,21,091 5.52%	4,73,477 1.13%	22,00,000 5.23%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Silvertone Securities Private Limited	Blow Packaging (India) Private Limited	Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I ("the Debentureholder")	Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I ("the Debentureholder")	Nuvama Wealth Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Private Limited Company	Private Limited Company	Alternative Investment Fund	Alternative Investment Fund	NBFC
	Names of all other entities in the agreement	Zuari International Limited (formerly Zuari Investments Limited) (Borrower) and Zuari Industries Limited (formerly Zuari Global Limited)	Zuari International Limited (formerly Zuari Investments Limited) (Borrower) and Zuari Industries Limited (formerly Zuari Global Limited)	Zuari International Limited (Borrower), Zuari Industries Limited (formerly Zuari Global Limited) and Zuari Management Services Limited and Simon India Limited	Zuari International Limited (Borrower), Zuari Industries Limited (formerly Zuari Global Limited) and Zuari Management Services Limited and Simon India Limited	STA

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	Whether the	No	No	Yes	Yes	No
	encumbrance is			l		
	relating to any			Zuari Internationa     Limited (Formerly		
	debt instruments			Zuari Investments		,
	viz. debenture,			Limited)	Zuari Investments	S
	commercial pape	r,		<ol> <li>750 Secured, Redeemable.</li> </ol>	Limited) 2. 750 Secured.	
	certificate of			Unrated and	Redeemable.	
	deposit etc.? If			Unlisted Non-	Unrated and	
	yes, provide			Convertible	Unlisted Non-	
				Debentures (NCDs) on	Convertible Debentures	
	details about the			Private	(NCDs) on	
	instrument,			Placement basis	Private	
	including credit			having face value of INR 10,00,000	Placement basis having face value	
	rating			each aggregating		
	YES / NO : No			to	each aggregating	
	If yes,		]	Rs.75,00,00,000/- 3. Unlisted	to Rs.75,00,00,000/-	
	1. Name of the			4. N.A.	3. Unlisted	
	issuer			5. INE296K07020	4. N.A.	
	2. Details of the				5. INE296K07020	
	debt instrument					
	3.Whether the					
	debt instrument is					
	listed on stock					
	exchanges?					
	4. Credit Rating of	f				
	the debt					
	instrument					
	5. ISIN of the					
	instrument					
Security Cover / Asset	Value of shares	Rs.8,90,52,000	Rs.32,65,85,000	Rs. 38,84,34,579	Rs. 6,26,41,007.10	Rs 38,19,20,000
Cover	on the date of					
	event /					
	agreement (A)					
1	Amount involved	Rs.4.00.00.000	Rs 15 00 00 000	Rs 75 00 00 000	Pe 89 00 00 000	Ps 40 00 00 000
	Amount involved	Rs.4,00,00,000	Rs.15,00,00,000	Rs.75,00,00,000	Rs.89,00,00,000	Rs 40,00,00,000
	(against which		Rs.15,00,00,000	Rs.75,00,00,000	Rs.89,00,00,000	Rs 40,00,00,000
	(against which shares have been		Rs.15,00,00,000	Rs.75,00,00,000	Rs.89,00,00,000	Rs 40,00,00,000
	(against which shares have been encumbered) (B)					
	(against which shares have been encumbered) (B) Ratio of A / B	2.23	2.18	0.52	0.07	Rs 40,00,00,000
End money	(against which shares have been encumbered) (B) Ratio of A / B use of Borrowed	2.23 Zuari Industries Limited	2.18  Zuari Industries Limited	0.52 Zuari Industries	0.07 Zuari Industries	0.95 Zuari Industries
End money	(against which shares have been encumbered) (B) Ratio of A / B use of Borrowed amount to	2.23  Zuari Industries Limited (formerly Zuari Global	2.18  Zuari Industries Limited (formerly Zuari Global Limited)	0.52  Zuari Industries Limited (formerly	0.07  Zuari Industries Limited (formerly	0.95  Zuari Industries Limited (formerly
End money	(against which shares have been encumbered) (B) Ratio of A / B use of Borrowed amount to be utilized	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the	0.52  Zuari Industries Limited (formerly Zuari Global Limited)	0.07  Zuari Industries Limited (formerly Zuari Global Limited)	0.95  Zuari Industries Limited (formerly Zuari Global
End money	(against which shares have been encumbered) (B) Ratio of A / B use of amount to be utilized for what	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has
End money	(against which shares have been encumbered) (B) Ratio of A / B use of Borrowed amount to be utilized for what purpose –	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by	2.23  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	0.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit	0.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	U.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs  For the benefit of	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs  For the benefit of listed company	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly
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End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs  For the benefit of listed company Provide	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs  For the benefit of listed company  Provide details	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General Corporate
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose of raising	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose of raising money by	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	O.52  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General Corporate
End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose of raising money by listed	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I. The funds raised from	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.  The funds raised from	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General Corporate
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End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose of raising money by listed	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for	Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.  The funds raised from the issue shall be utilized for (i)	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.  The funds raised from the issue shall be	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General Corporate
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End money	(against which shares have been encumbered) (B) Ratio of A / B  use of Borrowed amount to be utilized for what purpose — Personal use by promoters and PACs  For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repaymen t schedule	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Silvertone Securities Private Limited for General	2.18  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from Blow Packaging (India) Private Limited for General Corporate Purpose.	Userial and stries are superial and string a	O.07  Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Zuari Agro Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) with respect to Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.  The funds raised from the issue shall be utilized for (i) refinancing of existing debt of the Company, (ii) investments or onward lending to any entity of the promoter group for refinancing	0.95  Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on the equity shares held in Zuari Agro Chemicals Limited as security for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited for General Corporate

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4	other reason (please specify)	costs and expenses incurred in connection with the issue, and iv) general corporate purposes.  costs and expenses incurred in connection with the issue, and iv) general corporate purposes.
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Note 1

On 30-03-2024 out of 28,52,033 shares of Zuari Agro Chemicals Limited pledged by Zuari Industries Limited (formerly Zuari Global Limited) in favour of Anand Rathi Global Finance Ltd, 28,52,033 shares were released by Anand Rathi Global Finance Ltd due to full repayment of loan.

For Zuari Industries Limited (Formerly Zuari Global Limited)

Rakesh Kumar Singh Company Secretary Date: 23.05.2024

Place: Gurugram