

November 8th, 2017

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Datal Street,
Mumbai - 400 001
BSE scrip Code: 534742

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. cm, 'G' Block, Bandra-Kurla Complex, Bandra (E).
Mumbai - 400 051
NSE Symbol: ZUARI

Dear Sirs,

Sub : Sanction of scheme of amalgamation of Zuari Fertilisers and Chemicals Limited, Zuari Speciality Fertilisers Limited and Zuari Agri Sciences Limited with the Company by Hon'ble National Company Law Tribunal bench at Mumbai

Re: Our letter dated 5 October 2017.

Please refer to our letter dated 5 October 2017, wherein we had disclosed that the Hon'ble National Company Law Tribunal bench at Mumbai has sanctioned the scheme of amalgamation of Zuari Fertilisers and Chemicals Limited ("**ZFCL**"), Zuari Speciality Fertilisers Limited ("**ZSFL**") and Zuari Agri Sciences Limited ("**ZASL**") with the Company ("**Scheme**") vide its order dated 14 September, 2017.

We now wish to inform that we have received the certified true copy of the aforesaid order on 7th November, 2017, and are in the process of filing the same with the jurisdictional Registrar of Companies, pursuant to which, the Scheme shall become effective from the appointed date i.e 1st April, 2015.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For ZUARI AGRO CHEMICALS LIMITED



R.Y. PATIL
Vice-President & Company Secretary

ZUARI AGRO CHEMICALS LIMITED

(Formerly known as Zuari Holding Limited)

CIN No.: L65910GA2009PLC006177

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

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