

17th November, 2017

To,

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE scrip Code: 534742

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. cm, 'G' Block, Bandra-Kurla Complex, Bandra (E).
Mumbai - 400 051
NSE Symbol: ZUARI

Dear Sirs,

Sub: Disclosure of events under under Regulation 30 of SEBI(LODR)Regulation, 2015

Please note that the Hon'ble National Company Law Tribunal bench at Mumbai, has vide its order dated 14 September, 2017 sanctioned the scheme of amalgamation of Zuari Fertilisers and Chemicals Limited (ZFCL), Zuari Agri Sciences Limited (ZASL) and Zuari Speciality Fertilisers Limited (ZSFL) with the Company (Scheme), and the Scheme has become effective on 13 November 2017. In terms of the Scheme, Adventz Trading DMCC which was Wholly Owned Subsidiary of ZSFL has become wholly owned subsidiary of Zuari Agro Chemicals Limited.

Details as required under Reg 30 of the SEBI(LODR)Regulations, 2015 and SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015 provided in annexure -1 attached hereto

This is for your information and record.

Thanking you,

Yours faithfully,

For ZUARI AGRO CHEMICALS LIMITED



R.Y. PATIL
Vice-President & Company Secretary

Encl: As above

ZUARI AGRO CHEMICALS LIMITED

(Formerly known as Zuari Holding Limited)

CIN No.: L65910GA2009PLC006177

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

Tel: +0832 259 2180, 259 2181 Fax: +0832 255 5279

www.zuari.in



Annexure 1

Pursuant to Regulation 30(2) & 30(9) of SEBI(LODR)Regulation, 2015 read with sub clause 1.1 of PARA A.1 of Annexure 1 of Circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015 issued by Securities Exchange Board of India ("SEBI"), the prescribed details in connection with acquisition made by the Company are given below:

1. Details of the Target Company
 - a) Name of the Target Entity
Adventz Trading DMCC, incorporated under the Registrar of Companies of the Dubai Multi Commodities Centre Authority(DMCCA)
 - b) Size and Turnover : Newly Incorporated Company
 - c) whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";
- **Refer Note 1**
 - d) industry to which the entity being acquired belongs –Trading of Seeds, Agriculture, Veterinary Pesticides, chemicals fertilizers
 - e) objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); -**Refer Note 1.**
 - f) brief details of any governmental or regulatory approvals required for the acquisition; -
Refer Note 1.
 - g) indicative time period for completion of the acquisition- **Refer Note 1**
 - h) nature of consideration - whether cash consideration or share swap and details of the same; - **Refer Note 1**
 - i) cost of acquisition or the price at which the shares are acquired; **Refer Note 1**
 - j) percentage of shareholding / control acquired and / or number of shares acquired; -100 %
i.e. AED 50,000 divided into 50 shares of AED 1000/-per value.
 - k) brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Date of Incorporation – 7th December, 2016

Products/Line of Business acquired -Trading of Seeds, Agriculture, Veterinary Pesticides, chemicals fertilizers

history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); - Newly Incorporated Company.



Note 1

Please note that the Hon'ble National Company Law Tribunal bench at Mumbai, has vide its order dated 14 September, 2017 sanctioned the scheme of amalgamation of Zuari Fertilisers and Chemicals Limited (ZFCL), Zuari Agri Sciences Limited (ZASL) and Zuari Speciality Fertilisers Limited (ZSFL) with the Company (Scheme), and the Scheme has become effective on 13 November 2017. ZSFL ceased to exist with effect from 13/11/2017 and accordingly, Zuari Agro Chemicals Limited shall now be the holder of and be in possession of the 50 Shares of AED 1000/- each in Adventz Trading DMCC without any further action.

For ZUARI AGRO CHEMICALS LIMITED



R.Y. PATIL

Vice-President & Company Secretary